

Publicly Traded Partnership (“PTP”) Qualified Notice

Name of Partnership: Starlight U.S. Multi-Family (No.2) Core Plus Fund

CUSIP or other identifying number: 85554C104 ; 85554C203; 85554C302; 85554C401; 85554C500;
85554C609; 85554C708; 85554C807

Notice Posting Date: March 13, 2025

This serves as a **Qualified Notice** under Treasury Regulation §1.1446-4(b)(4) and §1.1446(f)-4(b)(3)(iii) pertaining to the following PTP Designated Date.

PTP Designated Date: December 13, 2024

Currency: N\A

For Partnership Distributions Only:

Date of Distribution: N\A

Part I: Section 1446(a) Distribution Allocation

1. ☒ The distribution consists of the following components:

Designated Currency Per Unit:

Effectively Connected Income Nil

US Source Dividends Nil

US Source Portfolio Interest Nil

US Source Interest-Other Nil

Other US Source FDAP Income Nil

Foreign Source FDAP Income Dividend

Return of Capital N\A

[Enter Other Payment Type] _____

[Enter Other Payment Type] _____

[Enter Other Payment Type] _____

Part II: Section 1446(f) Statements

Check a box below to indicate whether the transfer identified above is eligible for an exemption from withholding under section 1446(f):

2. ☒ The partnership was not engaged in a trade or business within the United States at any time during the taxable year of the partnership through the PTP designated date.
3. ☐ If the partnership sold all of its assets at fair market value on the PTP designated date, no gain would have been effectively connected with the conduct of a trade or business in the United States.
4. ☐ If the partnership sold all of its assets at fair market value on the PTP designated date, the amount of net gain that would have been effectively connected with the conduct of a trade or business within the United States would be less than 10 percent of the total net gain.

5. ☐ None of the above certifications apply. **For Partnership Distributions Only Complete CNI Statement Below**

Portion of distribution in excess of cumulative net income (i.e., the net income earned by the publicly traded partnership since its formation that has not been previously distributed by the partnership): _____

Part IV: Additional Statements

6. ☐ _____

